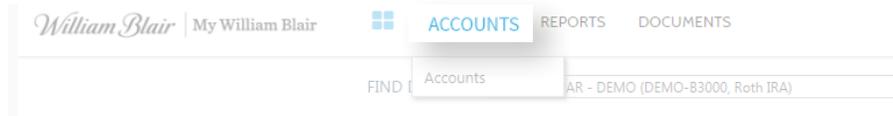# William Blair

My William Blair
Quicken Downloads

Downloading transactions to Quicken from My William Blair
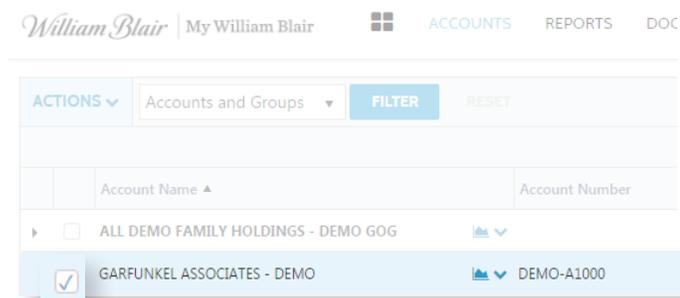

Step One

Click on the menu item **Accounts** located at the top of the screen.

Step Two

Click on the box next to the account you want to download. A checkmark will appear in the box.

Step Three

Click on the dropdown box shaded in blue labeled **ACTIONS** located in the upper-left-hand corner of the screen and select **Download to Quicken.**